# COMMITTEE TRAINING FOR FISCAL NOTES

#### **CONTACTS FOR FISCAL NOTES**

#### Fiscal Notes Help Desk Number: 936-4033 Email Contact: LBB.Applications@lbb.state.tx.us

For immediate 24-7 response, please call the Fiscal Notes Help Desk Number. For less urgent issues, use the email contact. You should receive a response to your email by the end of the next business day.

#### **Committee Coordinators**

#### Scott Dudley – Manager, Estimates and Revenue Analysis

| Alison Gilliam     | Business and Industry   |
|--------------------|---|
| Keisha Gray        | State Affairs, Insurance, Transportation  |
| Leanne Hernandez   | Public Education  |
| Kevin Kavanaugh    | Fiscal Committees and High Education  |
| Cindy Lopez        | Health and Human Services   |
| Kevin Kromenacker  | Local Government  |
| Kathryn Millington | Veterans, Senate Administration, Government Organization, Land Resource<br>Management |
| Jason Thurkill     | Judiciary   |
| Scott Zaskoda      | Natural Resources   |

#### **Requesting a Logon**

To access the link to request a logon, go to our LBB website: <u>http://www.lbb.state.tx.us/</u>



### Requesting a Logon (con't)

• After clicking on the link, you will see a screen similar to the one below:

Please enter the User ID assigned to you by the TLC to access Committee Systems. Then click on 'Request Logon' to request access to Fiscal Notes System.

If you already have Fiscal Notes access, but have forgotten your password, type in your Committee Systems UserID. Then click on 'Forgot Password', your password will be emailed to you.



Fiscal Notes Support Phone: (512) 936-4033 Email: <u>LBB.Applications@lbb.state.tx.us</u>

#### Requesting a Logon (con't)

Before you can request a logon, the TLC must assign you a UserID. If you do not have a UserID, call the TLC Support
Desk. If you do have a UserID from the TLC, enter it in the UserID field and click the Request Logon link.



• You will see a screen similar to the one below. Enter the password that you want to use and then retype the password in the Confirm Password field. Click the Submit button.

|      | lf you    | are [your name | enter Password. |  |
|------|-----------|----------------|-----------------|--|
|      | -         |                |                 |  |
|      | Password: | •••••          |                 |  |
|      | Confirm   |                |                 |  |
|      | Password: |                |                 |  |
|      |           | Submi          | t               |  |
|      |           |                | _               |  |
|      |           |                |                 |  |
|      |           |                |                 |  |
|      |           |                |                 |  |
|      |           |                |                 |  |
| Home |           |                |                 |  |
|      |           |                |                 |  |

### Requesting a Logon (con't)

• When we have completed your request, you will receive an email similar to the one below.

| Mail        | Properties  | Personalize                               | Message Source | Discussion Thread |  |  |  |
|-------------|---|---|----------------|-------------------|--|--|--|
| From        | From: <weblogonrequests@lbb.state.tx.us> 2/1/2011 2:24:10 PM</weblogonrequests@lbb.state.tx.us> |   |                |                   |  |  |  |
| То          | : LBB_Applic  | ations_CC LB                              | В              |                   |  |  |  |
| Subject     | t: Account In   | formation                                 |                |                   |  |  |  |
| FNS<br>Than | Logon Pas<br>k you,   | rID : Your<br>sword : You<br>a Support To | Ir Password    |                   |  |  |  |

#### **Retrieving Your Password**

To access the link to request a logon, go to our LBB website: <u>http://www.lbb.state.tx.us/</u>

#### WHAT'S NEW?

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- t FNS Committee Logon Request Form Click here
- et s AGENCY DATA ENTRY s Logon Request Form Forgot Userid/Password ABEST e ARRA
- Fiscal Notes Revenue Survey - NCR State Contracts Crystal Viewer Download

#### Retrieving Your Password (con't)

• After clicking on the link, you will see a screen similar to the one below:

Please enter the User ID assigned to you by the TLC to access Committee Systems. Then click on 'Request Logon' to request access to Fiscal Notes System.

If you already have Fiscal Notes access, but have forgotten your password, type in your Committee Systems UserID. Then click on 'Forgot Password', your password will be emailed to you.



Fiscal Notes Support Phone: (512) 936-4033 Email: LBB.Applications@lbb.state.tx.us

#### Retrieving Your Password (con't)

Enter your UserID into the UserID field and click the Forgot Password link.



• You will receive an email similar to the one below:



#### Logon Screen

• Below is the new Fiscal Notes Logon screen.



System Requirements:

This application has been tested only in IE. Other browsers can produce unpredictable results.

Type your username and password and click the Login button to log into the system.

#### **Committee Screen**

The top portion of the screen contains items and buttons that are available throughout the application. The rest of the screen is divided into tabs.

| 81ST LEGISLATIVE REGULAR SESSION    Public Health (H)  | Hello, TestCommittee! Help Contact Us Logout      |  |  |  |
|--|---|--|--|--|
| News Admin Requests Completions (Current Revision) Views   |   |  |  |  |
| Welcome to the new Fiscal Notes System   | *   |  |  |  |
| FNS PAGER (monitoried 24/7 during session): (512) 936-4033<br>EMAIL (monitored during normal work hours): <u>LBB.Applications@lbb.state.tx.us</u>                                  |   |  |  |  |
| This is a new interface on the fiscal notes system. The functionality of the system is essentially the same, with a few upg<br>Below is a list of new enhancements:                | grades to navigation and functionality.           |  |  |  |
| News Screen<br>Information that needs to be seen by all Committees will be entered here. It will be the first screen you see when you enter  | er the system.                                    |  |  |  |
| Committee Distribution List<br>Instead of always forwarding your email notifications, use this option to set up a distribution list for your committee.                            |   |  |  |  |
| Add All New Bills<br>With one click of the button, you can request all Introduced/Engrossed bills referred to your committee.  |   |  |  |  |
| Attach Bill Text to Bill Request<br>You can attach a PDF of the bill text for committee subs/amendments.   |   |  |  |  |
| Modify the Bill Text for a Bill<br>Did you forget to attach a bill text to the sub/amendent? Did you attach the wrong bill text to a sub/amendment? You car                        | n correct it without calling the coordinator.     |  |  |  |
| Contact Us<br>Stuck? Have a problem? See a typo? Click the Contact Us button to get the pager phone number or to contact us via em   | ail.  |  |  |  |
| Logout<br>When you finish with the application, you can click the logout button and it will clear all information and navigate to the lo   | gin page.   |  |  |  |
| If you need any assistance you may call the Fiscal Notes pager (24/7) at (512)936-4033 during session. Or if it is Contact Us button at the top of the screen to send us an email. | a less urgent issue, you may click the $_{	imes}$ |  |  |  |

#### Committee Screen (con't)

- The top portion of the screen contains the following items:
  - 1. Session drop down. This drop down defaults to the current session.
  - 2. If you belong to one committee, that committee is displayed to the right of the session drop down.

|                                  | Date to the an    | Hello, TestCommittee!  |
|----------------------------------|-------------------|------------------------|
| 81ST LEGISLATIVE REGULAR SESSION | Public Health (H) | Help Contact Us Logout |
|                                  |                   |                        |

If you belong to more than one committee, a committee drop down is displayed to the right of the session drop down.

|    | 81ST LEGISLATIVE REGULAR SESSION                  | Insurance (H) | • | Hello, HTestA2 Test!<br>Help Contact Us Logout |
|----|---|---------------|---|--|
| 4. | Help button<br>Contact Us button<br>Logout button |               |   |  |
|    |   |               |   |  |

#### **News Screen**

• After you have successfully logged in, the system will display the News screen. This screen provides a way for the LBB to communicate important information to all of the committees.

| 81ST LEGISLATIVE REGULAR SESSION   Public Health (H) Help Contact Us Logout   |  |  |  |  |  |
|---|--|--|--|--|--|
| News Admin Requests Completions (Current Revision) Views  |  |  |  |  |  |
| Welcome to the new Fiscal Notes System  |  |  |  |  |  |
| FNS PAGER (monitoried 24/7 during session): (512) 936-4033<br>EMAIL (monitored during normal work hours): <u>LBB.Applications@lbb.state.tx.us</u>   |  |  |  |  |  |
| This is a new interface on the fiscal notes system. The functionality of the system is essentially the same, with a few upgrades to navigation and functionality. Below is a list of new enhancements:                    |  |  |  |  |  |
| News Screen<br>Information that needs to be seen by all Committees will be entered here. It will be the first screen you see when you enter the system.   |  |  |  |  |  |
| Committee Distribution List<br>Instead of always forwarding your email notifications, use this option to set up a distribution list for your committee.   |  |  |  |  |  |
| Add All New Bills<br>With one click of the button, you can request all Introduced/Engrossed bills referred to your committee.   |  |  |  |  |  |
| Attach Bill Text to Bill Request<br>You can attach a PDF of the bill text for committee subs/amendments.  |  |  |  |  |  |
| Modify the Bill Text for a Bill<br>Did you forget to attach a bill text to the sub/amendent? Did you attach the wrong bill text to a sub/amendment? You can correct it without calling the coordinator.                   |  |  |  |  |  |
| Contact Us<br>Stuck? Have a problem? See a typo? Click the Contact Us button to get the pager phone number or to contact us via email.  |  |  |  |  |  |
| Logout<br>When you finish with the application, you can click the logout button and it will clear all information and navigate to the login page.   |  |  |  |  |  |
| If you need any assistance you may call the Fiscal Notes pager (24/7) at (512)936-4033 during session. Or if it is a less urgent issue, you may click the Contact Us button at the top of the screen to send us an email. |  |  |  |  |  |

#### Admin Screen – Committee Information

This screen lists all of the committees, the committee coordinators, and committee contacts.

| ommittee Information Committee Distribution List | Delete Committee Request Modify Bill Te | ext       |                |                |
|--|---|-----------|----------------|----------------|
| Print View Email All Committees Email            | Selected Committees Select All          | Clear Sel | ection         |                |
| Committee Name                                   | Coordinator (C)/Contact                 | Pager     | Phone          | Fax            |
| Agriculture & Livestock (H)                      | Scott Dudley (C)                        | 403-9182  | (512) 463-1903 |                |
|  | Jim Terrell                             |           | (512) 463-0762 |                |
| Agriculture & Rural Affairs (S)                  | Scott Dudley (C)                        | 403-9182  | (512) 463-1903 |                |
|  | Catherine Heam                          |           | (512) 463-0340 |                |
|  | Raenetta Nance                          |           | (512) 463-0340 | (512) 463-2293 |
| Border & Intergovernmental Affairs (H)           | Cynthia Lopez (C)                       | 867-2046  | (512) 936-1604 |                |
|  | Brenda Tso                              |           | (512) 463-1211 | (512) 463-1221 |
|  | David Wilkie                            |           | (512) 463-1211 |                |
| Business & Commerce (S)                          | Jeanette ODell (C)                      | 867-2047  | (512) 475-2900 |                |
|  | Daniel Madru                            |           | (512) 463-0365 |                |
|  | Ellen Scholl                            |           | (512) 463-0345 | (512) 475-2015 |
|  | STestA2 Test                            |           | (512) 293-6161 | (512) 475-2902 |
|  | Tatum Regan                             |           | (512) 463-0365 |                |

- The Print View button will allow you to print this list.
- The boxes to the left of the Committee Name will allow you to select the committee.

#### Committee Name Agriculture & Livestock (H)

#### Admin Screen – Committee Information (con't)

• The Email All Committees button will open up a dialog box that will have all of the contacts listed in the To: field. You can then fill out the subject and message and click the Send button to send an email to all the committees.

| Email C  | ommittee Members   |          |
|----------|--|----------|
| From:    | Michelle.Taylor@lbb.state.tx.us  |          |
| То:      | Candace Hargenrader (EXCHANGE.SEN.S7500AE)<br>Charnetha Grayson (Charnetha.Grayson@tlc.state.tx.us)<br>Ryan LaRue (EXCHANGE.SEN.S7500AF)<br>Jim Terrell (Jim.Terrell_HC@house.state.tx.us)<br>Catherine Heam (EXCHANGE.SEN.S7505AD)<br>Raenetta Nance (Raenetta.Nance_SC@senate.state.tx.us) |          |
| Subject: |  | ^        |
|          |  | <b>-</b> |
| Message: |  | <b>^</b> |
|          |  |          |
|          |  |          |
|          |  |          |
|          |  |          |
|          |  |          |
|          |  | -        |
|          | Send Email Cancel  |          |

#### Admin Screen – Committee Information (con't)

 The Email Selected Committees button will open up a dialog box that will have all of the members from the selected committees listed in the To: field. You can then fill out the subject and message and click the Send button to send an email to all members of the selected committees.

| Committee Inform | ation Comn | nittee Distribution List    Delete Committee Request    Modify Bill Text                |   |
|------------------|------------|---|---|
| Print View       | Email C    | committee Members   |   |
|                  | From:      | Michelle.Taylor@lbb.state.tx.us   |   |
| Agriculture & L  | To:        | Jim Terrell (Jim.Terrell_HC@house.state.tx.us)<br>Catherine Heam (EXCHANGE.SEN.S7505AD) |   |
| Agriculture & F  |            | Raenetta Nance (Raenetta.Nance_SC@senate.state.tx.us)                                   |   |
|                  |            | Delete  |   |
| Border & Inter   |            |   |   |
|                  | Subject:   |   |   |
| Business & Co    | Message:   |   | 1 |
|                  |            |   |   |
|                  |            |   |   |
| Business & Inc   |            |   |   |
|                  |            |   |   |
| Calendars (H)    |            |   |   |
| Committee of t   |            |   |   |
| Committee of t   |            | Send Email Cancel   | ] |
|                  |            |   | _ |

• If you want to remove a person from the To: list, you can click on their name and then click the delete button.



The coordinator/contact names are mailto links. You can click on the name and your email client will open. You can then send your email message.

#### Admin Screen – Committee Distribution List

• To create a distribution list for your committee, click the Create List button.

| lews Admin Requests Completions (Current Revision) Views |                             |                          |                  |
|--|-----------------------------|--------------------------|------------------|
|  |                             |                          |                  |
| Committee Information                                    | Committee Distribution List | Delete Committee Request | Modify Bill Text |
| Create List  |                             |                          |                  |

The Edit Distribution List pop-up will display



#### Admin Screen – Committee Distribution List (con't)

- The 4 buttons between the Available List and the Selected List have the following functions:
- Nove all members from the Available List to the Selected List
- Move selected members from the Available List to the Selected List
- Remove selected members from the Selected List
- Remove all members from the Selected List
- If you want to select a block of members in either the Available List or the Selected List, click on the first members name, hold down the Shift key, and click on the second members name. This will highlight the members that you clicked on and everyone in between.



#### Admin Screen – Committee Distribution List (con't)

 If you want to select a non-contiguous block of members in either the Available or Selected List, click on the first members name, hold down the Ctrl key, and click on the second members name. This will highlight the members that you clicked on and everyone in between.



- Once you have moved the appropriate members to the Selected List, click the Save button.
- The updated list will display on the screen.

| Edit List       | Email Distribution List           |               |
|-----------------|-----------------------------------|---------------|
| Name            | Email                             | Phone Number  |
| Aaron Gibson    | Aaron.Gibson@house.state.tx.us    | (512)463-0645 |
| Abigail Aiken   | Abigail.Aiken@house.state.tx.us   |               |
| Addison Quiroga | Addison.Quiroga@house.state.tx.us |               |
| Adrianne Fore   | Adrianne.Fore@house.state.tx.us   | (512)463-0727 |

#### Admin Screen – Delete Committee Request

• Click the Bill Numbers drop down if you need to filter by bill number.

| nin Reque   | ests Completions (Current   | t Revision) Views  |
|-------------|---|--|
| tee Informa |   | on List Delete Committee Request Modify Bill Text  |
| Numbers     | click her   | e to filter  |
| Bill        | Version   | Comments   |
| HB44        | Intro   |  |
| HB96        | Intro   |  |
| HB164       | Intro   |  |
| HB272       | Intro   |  |
| HB310       | Intro   |  |
| HB310       | 1st Cmte Rep, Amend   |  |
| HB344       | Intro   |  |
| HB353       | Intro   |  |
| HB427       | Intro   |  |
|             | ee Informa<br>Numbers<br>Bill<br>HB44<br>HB96<br>HB164<br>HB272<br>HB310<br>HB310<br>HB344<br>HB353 | Click her       Bill     Version       HB44     Intro       HB96     Intro       HB164     Intro       HB272     Intro       HB310     Intro       HB310     1st Cmte Rep, Amend       HB344     Intro       HB353     Intro |

• When you see the bill you want to delete, click in the text box to the right of the bill number and enter your comments. Then, click the Delete link to the left of the bill number.

|   | <u>Delete</u> | HB310  | 1st Cmte Rep, Amend | enter comments here |  |
|---|---------------|--------|---------------------|---------------------|--|
|   | <u>De ete</u> | HB344  | Intro               |                     |  |
| ¢ | ick her       | eHB353 | Intro               |                     |  |

The request will be deleted and you will no longer see it in the list.

 If you forgot to attach a bill text to an amendment or a substitution or if you attached the wrong bill text to an amendment or substitution, the Admin Screen – Modify Bill Text tab will allow you to correct your mistake.

| 815 | T LEGISLA | TIVE REGU   | LAR SESSION                 | Public He      | ealth (H)       |                                   |  |
|-----|-----------|-------------|-----------------------------|----------------|-----------------|-----------------------------------|--|
| Nev | s Admin   | Requests    | Completions (Current Revisi | on) Views      |                 |                                   |  |
|     | Committee | Information | Committee Distribution List | Delete Comr    | mittee Request  | Modify Bill Text                  |  |
|     |           |             | <b>•</b>                    |                | Browse          | Attach                            |  |
|     | Find      |             |                             | k the Attach I | button to attac | h the bill text.<br>ave document. |  |

Click the drop down arrow to select an amendment or substitution.



Click the Find button.

HB310 1st Cmte Rep, Amend 🔻



• If the bill text is not available, you will see the following message, Bill Text not found.

| Bill Text not found.      |   |  |
|---------------------------|---|--|
| HB310 1st Cmte Rep, Amend | • |  |
| Find                      |   |  |

If the bill text is available, the pdf will display on the screen.

| Browse Attach<br>You must click the Attach button to attach the<br>Attaching will overwrite the previously save do | bill text.  |
|--|---|
|  |   |
| li i   | <u> </u>  |
| BIR2168 MLT-D  |   |
| By: Me   | S.B. No. nn   |
| 2  | BILL TO BE ENTITLED   |
|  | AN ACT  |
| SECTION 1. Section 4:<br>(a) some text.<br>SECTION 2. Section 4:   | LEGISLATURE OF THE STATE OF TEXAS:<br>1.002(a), Code, is amended to read as follows:<br>2.101, Code, is amended to read as follows:<br>16 STUFF. This is some text for some some bill |
|  | e session. This bill is updated for the update  |

• To attach the bill text, click the Browse button. In the Choose File to Upload dialog box, navigate to the correct directory, select the bill, and click the Open button.



• PLEASE NOTE – You can only upload .pdf files.

• After clicking the Open button, you **must** click the Attach button to attach the bill text to the request.

You must click the Attach button to attach the bill text. Attaching will overwrite the previously save document.

- Please note: Attaching the file will overwrite the previously save document.
- After clicking the Attach button, the pdf will reload on the screen.

| Committee Information Committee Dist | tribution List   Delete Committee Request   M   | iodify Bill Text   |
|--------------------------------------|---|--|
|                                      | Browse Att<br>ou must click the Attach button to attach ti<br>ttaching will overwrite the previously save |  |
|                                      | 🖶 📋 🍇 - 🎼 🏠 - 🔶 🔳   | /1 🖲 🖲 65% 🗸 📑 🚰 Find 🗸  |
|                                      | 81R2168 MLT-D   | _ =  |
|                                      | By: Me  | S.B. No. nn  |
|                                      | re -  | A BILL TO BE ENTITLED  |
|                                      |   | AN ACT   |
|                                      | SECTION 1. Section<br>(a) some text.<br>SECTION 2. Section<br>Sec. 42.101. SOME                           | THE LEGISLATURE OF THE STATE OF TEXAS:<br>on 41.002(a), Code, is amended to read as follows:<br>on 42.101, Code, is amended to read as follows:<br>MORE STUFF. This is some text for some some bill<br>some session. This bill is updated for the update |

#### **Requests Screen**

 This tab will allow you to requests fiscal notes and impacts statements for bills. You can either enter one bill in at a time or you can click the Add All New Bills button to add all Introduced and Engrossed bills assigned to your committee.

| News Admin | Requests | Completions  | (Current Revision | n) Views |
|------------|----------|--------------|-------------------|----------|
| Add New Bi | II Add A | II New Bills | Send to LBB       | Cancel   |

If you click the Add New Bill button, the program will display a screen to add your request. Notice that the Session
drop down and the Logout button have been disabled. If you have a committee drop down, that will be disabled
as well. The News, Admin, Completions, and View tabs will disappear from the screen.

| 81ST LEGISLATIVE REGULAR SESSION | <ul> <li>State Affairs (S)</li> </ul>                 | Hello, STestA3 Test!<br>Help Contact Us Logout |
|----------------------------------|---|--|
| Add Bill                         |   |  |
| Add Bill                         |   |  |
| Bill Number:                     | Bill Not in Committee:                                | Get Versions                                   |
| Version:                         |   |  |
|                                  | Attach You must click the Attach button to attach the | bill text.                                     |
| Request Types: FN                |   |  |
| Comments:                        |   |  |
|                                  |   | Add to List Cancel                             |

#### Requests Screen – Add a Bill

• In the Add Bill screen, select a bill from the drop down list. If the bill isn't in the list, you can type the bill number in the Bill Not in Committee box and click the Get Versions button.

| Add Bill     |   |                        |              |
|--------------|---|------------------------|--------------|
| Bill Number: | • | Bill Not in Committee: | Get Versions |

When you either select a bill or type the bill in the Bill Not in Committee dialog and click the Get Versions button, the Version field will enable. Click the arrow and select a Version.

| Version: |  | • |  |
|----------|--|---|--|
|----------|--|---|--|

• If you select any version except for Intro or Engrossed, the bill text field and buttons will enable.

| Bill Text: |      |      | Browse |   | Attach | You must click the Attach button to attach the bill text. |
|------------|------|------|--------|---|--------|---|
|            | <br> | <br> |        | _ |        |   |

- The new fiscal notes system allows you to attach the bill text to substituted and amended bills. Please use this
  feature as it will decrease the turnaround time for processing.
- PLEASE NOTE You can only upload .pdf files.

#### Requests Screen – Add a Bill (con't)

• To attach the bill text, click the browse button. In the Choose File to Upload dialog box, navigate to the correct directory, select the bill, and click the Open button.



• PLEASE NOTE – You can only upload .pdf files.

#### Requests Screen – Add a Bill (con't)

• After clicking the Open button, you **must** click the Attach button to attach the bill text to the request.

| Bill Text:             | F:\CWW FAQ.pdf             | Browse       | Attach    | You must click the Attach button to attach the bill text. |
|------------------------|----------------------------|--------------|-----------|---|
| After clicking the Att | ach button, the follo      | wing message | e will ap | opear:  |
| CWW FAQ.pd             | If was successfully upload | led.         |           |   |
| and the bill text box  | will clear out.            |              |           |   |
| Bill Text:             | (                          | Browse       | Attach    | You must click the Attach button to attach the bill text. |

- Select the request type, and if you are assigned to a House committee and it's applicable, the appropriate impact statements.
  - House Committee:

Request Types: V FN ACT CJ EEFIS TAX WDEV

• Senate Committee:

Request Types: V FN

#### Requests Screen – Add a Bill (con't)

If applicable, add comments.

| Comments: |  |
|-----------|--|
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |
|           |  |

Click the Add to List button.



#### Requests Screen (con't)

• After you click add, the Request screen will redisplay. House version:

|  | Hello,                  | lestCommittee!                |
|--|-------------------------|-------------------------------|
| 82ND LEGISLATIVE REGULAR SESSION    House Test (H)         | Help Contact Us         | Logout                        |
| Requests   |                         |                               |
| Add New Bill Add All New Bills Send to LBB Cancel          |                         |                               |
| Bill Number Version FN ACT CJ EEFIS TAX WDEV Comments      | Attachment              |                               |
| Edit Delete hb123 Intro                                    | CWW FAQ.pdf             |                               |
| Senate Version:  |                         |                               |
| 82ND LEGISLATIVE REGULAR SESSION Senate Test Committee (S) | Hello<br>Help Contact U | o, TestCommittee!<br>s Logout |
| Requests   |                         |                               |
| Add New Bill Add All New Bills Send to LBB Cancel          |                         |                               |
| Bill Number Version FN Comments                            | Attachment              |                               |
| Edit Delete sb123 1st Cmte Rep, Amend                      |                         |                               |

Since there is a request pending, the screen will look different. The Session drop down and Logout buttons will be disabled. If you have a Committee drop down, that will be disabled as well. The News, Admin, Completions, and View tabs will disappear. The Send to LBB and Cancel buttons will be enabled.

#### Requests Screen (con't)

• Each pending request will be displayed as a row on the table of the requests screen.

|             | Bill Number | Version             | FN           | ACT | CJ | EEFIS | TAX | WDEV | Comments   | Attachment  |
|-------------|-------------|---------------------|--------------|-----|----|-------|-----|------|--|-------------|
| Edit Delete | hb123       | 1st Cmte Rep, Amend | $\checkmark$ |     |    |       |     |      | This is test comments. I'm making the co<br>More | CWW FAQ.pdf |
| Edit Delete | hb234       | Intro               | $\checkmark$ |     |    |       |     |      | This is a short comment.                         |             |
| Edit Delete | hb345       | 1st Cmte Rep, Sub   | $\checkmark$ |     |    |       |     |      |  |             |

- Click the Edit link to edit the bill version, impact statements (if applicable), comments, or attachments (if applicable)
- Click the Delete link to delete the bill from the row. The bill request will not be processed.
- Please note if you add the wrong bill, you will not be able to change the bill number. You must delete the row and add a new request.
- If impact statements are available, you can check/uncheck them from the grid.
- If you comment is more than 40 characters, you will see a More... link in the Comments column.

#### Requests Screen – Edit a Request

- When you click the Edit link, the information will display on an Edit Bill tab.
- If the Bill text has been attached to the request, a message will display at the bottom Bill Text attached: CWW FAQ.pdf
- If you change the version to Intro or Engross and the request has an attachment, the attachment will be deleted.
- If you change the version to something other than Intro or Engross and the request will have an attachment, the following message will display:

Please verify that [filename] is the correct bill text for [version] .

When you have finished your changes, click the Save Changes button.



#### Requests Screen – Delete a Request

• If you add a request by mistake, but you haven't submitted the request to the LBB, you can delete the request prior to submission.

|                    | Bill Number | Version             | FN           | ACT | CJ | EEFIS | ТАХ | WDEV | Comments   | Attachment  |
|--------------------|-------------|---------------------|--------------|-----|----|-------|-----|------|--|-------------|
| <u>Edit Delete</u> | hb123       | 1st Cmte Rep, Amend | $\checkmark$ |     |    |       |     |      | This is test comments. I'm making the co<br>More | CWW FAQ.pdf |
| Edit Delete        | hb234       | Intro               | $\checkmark$ |     |    |       |     |      | This is a short comment.                         |             |
| Edit Delete        | hb345       | 1st Cmte Rep, Sub   | $\checkmark$ |     |    |       |     |      |  |             |

• To delete the request prior to LBB submission, click the delete link. Please Note: The system will not ask for verification.

|             | Bill Number | Version             | FN           | ACT | CJ | EEFIS | TAX | WDEV | Comments   | Attachment  |
|-------------|-------------|---------------------|--------------|-----|----|-------|-----|------|--|-------------|
| Edit Delete | hb123       | 1st Cmte Rep, Amend | $\checkmark$ |     |    |       |     |      | This is test comments. I'm making the co<br>More | CWW FAQ.pdf |
| Edit Delete | hb234       | Intro               | $\checkmark$ |     |    |       |     |      | This is a short comment.                         |             |

#### Requests Screen - Comments (con't)

 If want to read the comments, click the More link (if comments are more than 40 characters) and a pop-up box with the full comments will display.

|      | Bill Number  | Version             | FN           | ACT | CJ | EEFIS | TAX | WDEV | Comments   | Attachment  |
|------|--------------|---------------------|--------------|-----|----|-------|-----|------|--|-------------|
| Edit | Delete hb123 | 1st Cmte Rep, Amend | $\checkmark$ |     |    |       |     |      | This is test comments. I'm making the co<br>More | CWW FAQ.pdf |
| Edit | Delete hb234 | Intro               | $\checkmark$ |     |    |       |     |      | This is a short comment.                         |             |

| Comments for Bill: hb123   |    |
|--|----|
| This is test comments. I am making the comments really long so I can show the More Option. |    |
|  |    |
|  |    |
|  |    |
|  |    |
|  |    |
|  | OK |

• Click OK when you are

#### Requests Screen – Send to LBB/Cancel

• After adding all of your requests to list, you can click on the Send to LBB button.

| Add New Bill     | Add All New Bills | Send to LBB    | Cancel    |                     |      |
|------------------|-------------------|----------------|-----------|---------------------|------|
| If all of are pr | rocessed and sub  | mitted, vou'll | see the f | ollowing message be | low: |

| Requests submitted. | OK |
|---------------------|----|
|---------------------|----|

- Click OK. The News, Admin, Completions, and View tabs will reappear. The Session drop down, committee drop down (if applicable), and the Logout button will become enabled.
- If you change your mind and want to delete all requests, click the cancel button. You will see the following message:



 Click Yes and the News, Admin, Completions, and View tabs will reappear. The Session drop down, committee drop down (if applicable), and the Logout button will become enabled. Click No and "Delete all changes?" pop-up will disappear.

#### **Completions Tab**

- This tab allows you to view the fiscal notes and impact statements for the bills assigned to your committee. The left side of the tab contains a drop down for the bills/versions. Select the bill/version from the drop down and click the Find button.
- The system will pull up the fiscal note and the impact statements (if available) for the bill/version that you selected. Click on the appropriate button and the fiscal note or impact statement will display on the right side of the screen.



#### **Views** Tab

 This tab displays the bills assigned to your committee. The top of the tab contains the drop downs that allow you to filter and sort your bills. You also have the option to print. The list of bills that meet the criteria will display below the drop downs.

| ews 🛛 Admi              | n Requests Co | ompletions (Cur            | rrent Revisio | on) Views              |                   |                        |         |            |        |
|-------------------------|---------------|----------------------------|---------------|------------------------|-------------------|------------------------|---------|------------|--------|
| Which Bills<br>Assigned |               | Sort/Filter<br>Bill Number |               | Filter By<br>All Bills | Filter<br>▼ All B | B <b>y</b><br>II Types | •       | Print View | *<br>E |
| Bill                    | Vers          | ion                        | Туре          | Revision               | Complete          |                        | Revised |            |        |
| HB352                   | Not Requested |                            |               |                        |                   |                        |         |            |        |
| SB39                    | Not Requested |                            |               |                        |                   |                        |         |            |        |

• You will get the following message, if no bills match the criteria:

No documents found that match this criteria. Please try again.

If a fiscal note or impact statement is available, the item will appear as a link in the list.

| Hearing                | Bill   | Version             | Туре      | Revision        |
|------------------------|--------|---------------------|-----------|-----------------|
| 1/20/2009 3:00:00 PM   | SB318  | Intro               | <u>FN</u> | Original        |
| 4/20/2009 3:00:00 PM   | SB2251 | Intro               | <u>FN</u> | Original        |
| 4/20/2009 3:00:00 PM   | SB2307 | Intro               | <u>FN</u> | Original        |
| \$/20/2009 3:00:00 PM  | SB2523 | Intro               | FN        | Original        |
| 4/20/2009 12:00:00 AM  | SB1756 | 1st Cmte Rep, Amend | FN        | Original        |
| 4/20/2009 12:00:00 AM  | SB2251 | 1st Cmte Rep, Sub   | FN        | Original        |
| \$/20/2009 12:00:00 AM | SB2307 | 1st Cmte Rep, Sub   | FN        | Original        |
| 1/20/2009 12:00:00 AM  | SB2307 | 1st Cmte Rep, Sub   | •         | iscal note or i |

### Views Tab (con't)

Click the link to open the fiscal note or impact statement in a new window.



• The Print View button will open another browser window and display the list of bills that meet your criteria. Click the Print button in the new browser window to send the list to the printer.

| 81ST LEGISLATIVE REGULAR SESSION<br>Administration Committee |        |                     | All [ | Oocuments b<br>(4/19/ | 9 <b>y Hearing E</b><br>2009 - 4/25/20 |
|--|--------|---------------------|-------|-----------------------|--|
| Hearing  | Bill   | Version             | Туре  | Revision              | Revised                                |
| 4/20/2009 3:00:00 PM   | SB318  | Intro               | FN    | Original              |  |
| 4/20/2009 3:00:00 PM   | SB2251 | Intro               | FN    | Original              |  |
| 4/20/2009 3:00:00 PM   | SB2307 | Intro               | FN    | Original              |  |
| 4/20/2009 3:00:00 PM   | SB2523 | Intro               | FN    | Original              |  |
| 4/20/2009 12:00:00 AM  | SB1756 | 1st Cmte Rep, Amend | FN    | Original              |  |
| 4/20/2009 12:00:00 AM  | SB2251 | 1st Cmte Rep, Sub   | FN    | Original              |  |
| 4/20/2009 12:00:00 AM  | SB2307 | 1st Cmte Rep, Sub   | FN    | Original              |  |



• For more information on the Fiscal Notes application, click the Help button. The fiscal notes help will open in a new browser window.

| Hello, CTest2 Tes |            |        |  |  |
|-------------------|------------|--------|--|--|
| Help              | Contact Us | Logout |  |  |
|                   |            |        |  |  |

#### **Contact Us**

Click the Contact Us button to display a pop-up box of contact information.

|      | Hello, CTest2 Test! |        |  |  |
|------|---------------------|--------|--|--|
| Help | Contact Us          | Logout |  |  |

- If you want immediate 24-7 assistance, call the FNS Help Desk number.
- If you want assistance within the next business day, click the LBB Applications link.
- When you click the Contact Us button, the system will display a pop-up form. Fill out the subject and message and then click the Send Email button. You should receive a response by the end of the next business day.



## THE END

